Table 11

Issuance of Corporate Bonds

Type of corporate bonds (Note 2)		_____ (issue no.) of □secured / □unsecured corporate bonds (Note 5)	_____ (issue no.) of □secured / □unsecured corporate bonds (Note 5)
Issue (transaction) date			
Face value			
Place of issue and trading (Note 3)			
Issue price			
Issue amount			
Coupon rate			
Term		Maturity Maturity date:	Maturity Maturity date:
Guarantor			
Trustee			
Underwriter			
Attesting lawyer			
Attesting CPA			
Redemption method			
Unredeemed balance			
Conditions for redemption or early redemption			
Restrictive covenants (Note 4)			
Name of rating agency, date and result of rating			
Other rights	The monetary amount of common shares, global depositary receipts, or other securities already converted, exchanged, or subscribed up to the annual report publication date		
	The issuance and conversion, exchange, or subscription rules		
The possible dilution of shareholding and influence on shareholder equity caused by the issuance and conversion, exchange, or subscription rules and the terms of issuance.			
Name of the custodian institution of the exchangeable underlyings			

Note 1: Corporate bonds included publicly offered and privately placed corporate bonds. Publicly offered corporate bonds are those that have been effectively registered (or approved) by the FSC; privately placed corporate bonds are those that have been approved by a resolution of the board of directors.
Note 2: Adjust the number of columns according to the actual number of issues.
Note 3: Fill in this item if the bonds are overseas corporate bonds.
Note 4: E.g., restrictions on the payment of cash dividends, investment abroad, or requirement to maintain a certain asset ratio, etc.
Note 5: If it is a private placement, the fact that it is a private placement should be prominently indicated.
Note 6: For convertible corporate bonds, exchangeable corporate bonds, shelf registered corporate bonds, or corporate bonds with warrants, further disclose the information for each type of bond in table format according to the features of each.

Convertible Corporate Bonds

Type of corporate bonds (Note 1)		_____ (issue no.) of □secured / □unsecured convertible corporate bonds		
Item \ Fiscal year		Year	Year	As of ____(date) in the current fiscal year (Note 4)
Market price of convertible corporate bonds (Note 2)	Maximum			
	Minimum			
	Average			
Conversion price				
Issue (transaction) date and conversion price at issuance				
Method for performance of conversion obligations (Note 3)				

Note 1: Adjust the number of columns according to the actual number of issues.

Note 2: If there are multiple trading locations for offshore corporate bonds, please list the prices according to the trading locations.

Note 3: Note whether the method is by delivery of issued shares or issuance of new shares.

Note 4: The information for the current year should be that as of the date of publication of the annual report.

Exchangeable Corporate Bonds

Type of corporate bonds (Note 1)		_____ (issue no.) of □secured / □unsecured exchangeable corporate bonds			
Item \ Fiscal year		Time of issue	Year	Year	As of _____ (date) of the current fiscal year (Note 2)
Quantity of exchangeable underlying held					
Exchange price					
Market price of exchangeable bonds	Maximum				
	Minimum				
	Average				
Issue (transaction) date					
Exchangeable underlyings					

Note 1: Adjust the number of columns according to the actual number of issues.

Note 2: The information for the current year should be that as of the date of publication of the

annual report.

Issuance of Corporate Bonds Under Shelf Registration

Total amount registered to be offered and issued	
Total amount already offered and issued (including each issue/transaction date and issue amount)	
Shelf registration balance	
Intended issue period for the remainder	

Corporate Bonds With Warrants

Date:

Type of corporate bonds with warrants (Note 1)	_____ (issue no.) of corporate bonds with warrants	_____ (issue no.) of corporate bonds with warrants
Issue (transaction) date		
Type and quantity of subscribable shares		
Maturity	Maturity Maturity date:	Maturity Maturity date:
Exercise method (Note 2)		
Share subscription price		
Vesting period		
Quantity that has not been subscribed		
Ratio of the quantity that has not been subscribed to the total number of issued shares (%)		

Note 1: Adjust the number of columns according to the actual number of issues.

Note 2: Note whether the method is by delivery of issued shares or issuance of new shares.