

Table 24

Private Placements of Securities

Item	-st/-nd/-rd/-th Private Placement of (Year) (Note 1) Issue date:					-st/-nd/-rd/-th Private Placement of (Year) (Note 1) Issue date:				
Type of private placement securities (Note 2)										
Date of approval by the shareholders meeting and amount approved (Note 3)										
Basis and rationality of the price setting										
Method of selection of qualified persons (Note 4)										
Reason for necessity of private placement										
Share payment completion date										
Information on the placees	Counterparty of the private placement (Note 5)	Qualifications (Note 6)	Subscription quantity	Relationship with the Company	Participation in the Company's operations	Counterparty of the private placement (Note 5)	Qualifications (Note 6)	Subscription quantity	Relationship with the Company	Participation in the Company's operations
Actual subscription (or conversion) price (Note 7)										
difference between actual subscription (or conversion) price and reference price (Note 7)										
Impacts of private placement on shareholders' equity (for example, increase of cumulative losses)										
Fund utilization of private placement and project implementation progress										
Private placement benefits										

Note 1: Adjust the number of columns according to the actual number of private placements conducted. If there were multiple private placements of securities, fill in all the required information separately for each.

Note 2: Fill in the type of private placement securities, e.g., common shares, preferred shares, convertible preferred shares, preferred shares with warrants, straight corporate bonds, convertible corporate bonds, corporate bonds with warrants, overseas convertible corporate bonds, global depositary receipts, or employee share subscription warrants, etc.

Note 3: In the case of a private placement of corporate bonds for which approval by the shareholders meeting is not required, fill in the date of approval by the board of directors and the amount approved.

Note 4: If the placees for a private placement case have already been arranged, the relationship between the placees and the Company should also be described.

Note 5: Adjust the number of cells to match the actual number of the counterparties.

Note 6: Specify whether the counterparty is qualified under subparagraph 1, 2, or 3 of paragraph 1 of Article 43-6 of the Securities and Exchange Act.

Note 7: The actual subscription (or conversion) price refers to the subscription (or conversion) price set at the time of actual issuance of the private placement securities.